



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

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16 February 2021

R3D Public Offer Opens

R3D Resources Limited (ASX: R3D) (**R3D Resources** or **Company**) advises that the R3D Public Offer has opened and applications can now be made.

R3D Resources is seeking through a public offering by the issue of 21,250,000 Shares at an issue price of \$0.20 per Share to raise a minimum of \$4,250,000 with attaching Options on a 1 for 5 basis, exercisable at \$0.40 within 5 years from the date of issue (**Offer**).

Priority Offer

R3D Resources and Tartana Resources Shareholders will be given priority for an allocation of 10,000 Shares each if they submit a valid Application for at least 10,000 Shares.

R3D Resources and Tartana Resources Shareholders may apply for more Shares under the Priority Offer and will be given preference over other subscribers except to the extent necessary to meet the spread requirements of the Listing Rules.

A copy of the Prospectus can be obtained, and online applications made at <https://r3doffer.thereachagency.com>. The prospectus can be also obtained at <https://r3d.com.au/investors/r3d-resources-prospectus/> and should be considered in deciding whether to acquire securities.

Click [here](#) to view the Investor Briefing Note¹.

General

The target date for reinstatement of R3D Resources' Shares to the Official List of the ASX is 30 March 2021, though this date may be subject to factors outside of the control of R3D Resources.

The Offer of the securities is made in a prospectus lodged with ASIC on 8 February 2021. To subscribe for Shares, applicants will need to complete the application form that is in, or accompanies, the prospectus.

In deciding whether to acquire the Shares, applicants should read the prospectus carefully, and if necessary, seek their own taxation and investment advice.

Requests for the prospectus and application form can also be made by phoning the Lead Manager, Evolution Capital Advisors on +61 2 8379 2961 or R3D Resources on +61 2 9251 7177.

For further information, please contact:

Henry Kinstlinger
Company Secretary

henry@r3d.com.au

¹ <https://r3d.com.au/r3dweb/wp-content/uploads/2021/02/Announcements-20210211-R3D-RTO-Briefing-Note-v8.pdf>



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ASX release authorised by Company Secretary.